

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Remarkable Healthcare of Dallas, LP

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 90-0833418

4. Debtor's address

<p>Principal place of business</p> <p><u>3350 Bonnie View Road</u> <u>Dallas, TX 75216</u> Number, Street, City, State & ZIP Code</p> <p><u>Dallas</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) www.remarkablehealthcare.net

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☒ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Remarkable Healthcare of Dallas, LP**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6231**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Remarkable Healthcare of Carrollton, LP	Relationship	Affiliate
	U.S. Bankruptcy Court for the Eastern District of Texas		
District	of Texas	When	2/12/18
		Case number, if known	_____

Debtor **Remarkable Healthcare of Dallas, LP**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Remarkable Healthcare of Dallas, LP**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2.12.18

MM/DD/YYYY

X


Signature of authorized representative of debtor**Laurie Beth McPike**

Printed name

Title **President of LBJM, LLC, its General
Partner****18. Signature of attorney**

X


Signature of attorney for debtor

Date

2/12/18
MM/DD/YYYY**Mark A. Castillo**
Printed name**Curtis | Castillo PC**
Firm name**901 Main Street
Suite 6515
Dallas, TX 75202**

Number, Street, City, State & ZIP Code

Contact phone **214-752-2222**Email address **mcastillo@curtislaw.net****24027795**

Bar number and State

REMARKABLE HEALTHCARE OF DALLAS, LP

CONSENT OF THE GENERAL PARTNER

The undersigned general partner, constituting the sole general partner (the “General Partner”) of Remarkable Healthcare of Dallas, LP (the “Company”), a limited partnership organized under the Texas Business Organizations Code, does by this writing consent to take the following actions and adopt the foregoing resolutions, to wit:

WHEREAS, the Company is experiencing severe financial and liquidity issues; and

WHEREAS, on February 9, 2018, the General Partner resolved that the Company was authorized to seek Chapter 11 bankruptcy protection under Title 11 of the United States Code and to engage Curtis | Castillo PC (the “Firm”) to provide legal services to the Company in connection with a Chapter 11 bankruptcy case and related matters; and

WHEREAS, the General Partner, and the Company, acknowledge that the commencement of a bankruptcy case shall provide certain relief to the Company but the bankruptcy filing in and of itself shall not absolve the Company of (i) its duties under corporate-governance partnership documents, or (ii) the obligations of the Company to continue to adhere to all applicable laws, rules, ordinances, and regulations (collectively, “Applicable Law”) that would apply outside of bankruptcy and that are not stayed by bankruptcy; and

WHEREAS the Company, and the General Partner, recognize, among all of the rights and duties of a Chapter 11 debtor-in-possession, the need to take all steps within the power of the Company to (i) remain administratively solvent during the prosecution of a Chapter 11 bankruptcy proceeding and (ii) maintain the ability to pay in a timely manner all fees and expenses incurred by the Company following the commencement of a Chapter 11 proceeding, including but not limited to the quarterly fees due to the United States Trustee and all fees and expenses incurred by the Firm (collectively, the “Bankruptcy Administrative Duties”);

AND THEREFORE, BE IT RESOLVED that the General Partner authorizes and directs the Company to take any and all actions necessary and appropriate under the United States Bankruptcy Code, and/or other Applicable Law to fulfill the duties of the Company as a debtor in possession in a Chapter 11 bankruptcy proceeding, including, but not limited to the Bankruptcy Administrative Duties, and to acquire all necessary funds and preserve and utilize the value of all estate assets to the extent possible to discharge all such duties; and

BE IT FURTHER RESOLVED that the General Partner of the Partnership is authorized to execute, for and on behalf of the Partnership, any and all documents, instruments, and consents and to take any and all further actions that are necessary, desirable, or appropriate to effectuate the purpose of the foregoing resolution; and

IN WITNESS WHEREOF, the undersigned, being the sole General Partner of the Company, has approved and adopted the foregoing resolution, and has hereunto set its hands effective as of February 9, 2018.

General Partner:

LBJM, LLC

By: 

Printed Name: Laurie Beth McPike

Title: President/CEO

Fill in this information to identify the case:

Debtor name **Remarkable Healthcare of Dallas, LP**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Allegiance Ambulance P.O. BOX 4320 Houston, TX 77210		Services				\$66,353.00
American Express P.O. Box 36001 Fort Lauderdale, FL 33336-0001		Credit				\$22,354.44
Complete Supply, Inc. 1624 W Crosby St #144 Carrollton, TX 75006		Trade Debt				\$8,321.02
Elliot Greenleaf P.C. 925 Harvest Drive Suite 300 PO Box 3010 Blue Bell, PA 19422		Services				\$10,626.67
GMP Dallas NH, Ltd. 610 Towson Avenue PO Box 2207 Fort Smith, AR 72902		Back rent under lease agreement				\$278,420.92
Green Mountain Energy P.O. Box 121233 Dallas, TX 75312		Services				\$13,200.84
IPFS Corporation P.O. Box 730223 Dallas, TX 75373		Services				\$10,568.81
Lawn Pros, LLC P.O. Box 1213 Colleyville, TX 76034		Services	Disputed			\$10,731.36

Debtor **Remarkable Healthcare of Dallas, LP**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Medicine Chest Institutional Pharmacy 411 Main Street, Suite 2 Sulphur Springs, TX 75482		Trade Debt	Contingent Unliquidated Disputed			\$66,529.65
Medline Industries, Inc. P.O. Box 121080 Dallas, TX 75312		Trade Debt				\$52,018.34
North American Administrators 1826 Elm Hill Pike Nashville, TN 37210		Services				\$8,280.44
Omnicare Pharmacy of Texas 1, LP 900 Omnicare Center 201 East Fourth Street Cincinnati, OH 45202		Trade Debt	Contingent Unliquidated Disputed			\$98,681.37
PharmScript LLC 150 Pierce St Somerset, NJ 08873		Trade Debt				\$57,706.45
PointClick Care Technologies INC P.O. BOX 674802 Detroit, MI 48267		Services				\$12,708.75
Reliant Pro Rehab 5212 Village Creek Parkway Plano, TX 75093		Trade Debt				\$76,956.00
RXPerts Pharmacy-Texas LLC P.O. Box 1359 Morton Grove, IL 60053		Trade Debt	Disputed			\$62,737.96
Schryver Medical 12075 East 45th Ave Ste 600 Denver, CO 80239		Trade Debt	Disputed			\$11,048.54
U.S. Food Service, Inc. P.O. Box 843202 Dallas, TX 75284		Trade Debt				\$28,937.71
United Seating and Mobility P.O. Box 790051 Saint Louis, MO 63179		Trade Debt	Disputed			\$23,247.72

Debtor **Remarkable Healthcare of Dallas, LP**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wick Phillips Gould & Martin, LLP 3131 McKinney Ave Dallas, TX 75204		Services				\$9,271.50

Fill in this information to identify the case:Debtor name Remarkable Healthcare of Dallas, LPUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2.12.18

x

Signature of individual signing on behalf of debtor

Laurie Beth McPike

Printed name

President of LBJM, LLC, its General Partner

Position or relationship to debtor

Revised 12/1/2009

LBR Appendix 1007-b-6

**United States Bankruptcy Court
Eastern District of Texas**

In re **Remarkable Healthcare of Dallas, LP**

Debtor(s)

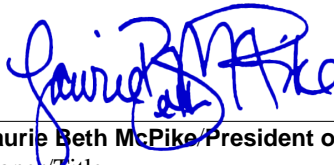
Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of LBJM, LLC, its General Partner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 2.12.18



Laurie Beth McPike President of LBJM, LLC, its General Partner
Signer Title

Allegiance Ambulance
P.O. BOX 4320
Houston, TX 77210

American Express
P.O. Box 36001
Fort Lauderdale, FL 33336-0001

Ameripath Florida LLC
16684 Collections Dr
Chicago, IL 60693

Baylor Heart and Vascular
PO Box 848076
Dallas, TX 75284

Brisk Mechanical Services LLC.
7708 Pinehurst Dr. West
Fort Worth, TX 76134

City of Dallas
City Hall, 2D South
Dallas, TX 75277

Columbia Medical Center of Arlington
P.O. Box 406297
Atlanta, GA 30384

Comerica Bank
PO Box 641618
Detroit, MI 48264

Complete Supply, Inc.
1624 W Crosby St #144
Carrollton, TX 75006

DFW Vascular Group LLP
P.O. Box 6971
Lincoln, NE 68506

Elliot Greenleaf P.C.
925 Harvest Drive
Suite 300
PO Box 3010
Blue Bell, PA 19422

GMP Dallas NH, Ltd.
610 Towson Avenue
PO Box 2207
Fort Smith, AR 72902

Green Mountain Energy
P.O. Box 121233
Dallas, TX 75312

Green Mountain Energy
P.O. Box 650001
Dallas, TX 75265

Harvest Fresh Juice, LLC
P.O. Box 239
Hallsville, TX 75650

Infinity Mechanical Services LLC
4806 Winterview Dr.
Mansfield, TX 76063

IPFS Corporation
P.O. Box 730223
Dallas, TX 75373

IPMS Plumbing & Mechanical Services, LLC
5538 Business 78
Nevada, TX 75173

Lawn Pros, LLC
P.O. Box 1213
Colleyville, TX 76034

Life Cycle Dental
6618 Fossil Bluff Drive
Ste 100
Fort Worth, TX 76137

Med Center Labs
2525 W. Belfort
Suite 197
Houston, TX 77054

Medicine Chest Institutional Pharmacy
411 Main Street, Suite 2
Sulphur Springs, TX 75482

Medline Industries, Inc.
P.O. Box 121080
Dallas, TX 75312

North American Administrators
1826 Elm Hill Pike
Nashville, TN 37210

Omnicare of San Antonio
PO Box 713611
Cincinnati, OH 45271

Omnicare Pharmacy of Texas 1, LP
900 Omnicare Center
201 East Fourth Street
Cincinnati, OH 45202

PharmScript LLC
150 Pierce St
Somerset, NJ 08873

PointClick Care Technologies INC
P.O. BOX 674802
Detroit, MI 48267

Questcare Matrix PLLC (Dr.Silva)
7032 Collection Center Drive
Chicago, IL 60693

Reliant Pro Rehab
5212 Village Creek Parkway
Plano, TX 75093

Remarkable Petty Cash - Stacy Clasby
3350 Bonnie View Rd.
Dallas, TX 75216

RXPerts Pharmacy-Texas LLC
P.O. Box 1359
Morton Grove, IL 60053

Schryver Medical
12075 East 45th Ave
Ste 600
Denver, CO 80239

SDDC

Stericycle
P.O. Box 6575
Carol Stream, IL 60197

Texas Healthcare Foundation
1825 Lakeway Dr
Suite 200
Lewisville, TX 75057

Time Warner Cable - Acct 3134474
P.O. Box 60074
City of Industry, CA 91716

Time Warner Cable - Acct 3173100
P.O. Box 60074
City of Industry, CA 91716

U.S. Food Service, Inc.
P.O. Box 843202
Dallas, TX 75284

United Seating and Mobility
P.O. Box 790051
Saint Louis, MO 63179

Wick Phillips Gould & Martin, LLP
3131 McKinney Ave
Dallas, TX 75204

Will Cox
120 Myers Dr
Fort Worth, TX 76108

William S. Howard, M.D.
5710 Deloache Ave.
Dallas, TX 75225

WMK, LLC- Mobility Works
4150 Interstate 30
Mesquite, TX 75150